

Wednesday, January 24, 2024

IHSG	7,256
Change (%)	0.11%
Net Foreign	-604.11 B
Support	7245
Resistance	7270

Sectoral	Last
IDXBASIC.JK	1,300
IDXCYCLIC.JK	863
IDXENERGY.JK	2,128
IDXFINANCE.JK	1,531
IDXHEALTH.JK	1,297
IDXNONCYC.JK	700
IDXINDUST.JK	1,087
IDXINFRA.JK	1,547
IDXPROPERT.JK	696
IDXTECHNO.JK	4,176
IDXTRANS.JK	1,622

Commodities	Last	Change %
Crude Oil Mar 24	74.5	0.17%
Brent Crude Oil	79.8	0.28%
Gold Feb 24	2029.4	0.18%
Copper Mar 24	3.8	0.32%

Indeks	Close	Change %
Dow Jones Industrial Average	37,905	-0.25%
S&P 500	4,865	0.29%
NASDAQ Composite	15,426	0.43%
FTSE 100	7,486	-0.03%
DAX PERFORMANCE-INDEX	16,627	-0.34%
SSE Composite Index	2,771	0.53%
HANG SENG INDEX	15,354	2.63%
Nikkei 225	36,518	-0.08%

Indikator	Tingkat
GDP Growth Rate	1.6 percent
GDP Annual Growth Rate	4.94 percent
Unemployment Rate	5.32 percent
Inflation Rate	2.61 percent
Inflation Rate MoM	0.41 percent
Interest Rate	6 percent
Balance of Trade	3307 USD Million
Current Account	-860 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	13.17 points
Manufacturing PMI	52.2 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Direktur Utama Borong 5,6 Juta Saham MAHA di Harga Rp191-194 per Lembar
- Diam-Diam, Suge Talesta Borong 190,42 Juta Saham Bintang Oto Global (BOGA)
- 50% Dananya Untuk Bayar Utang, INKP Tawarkan Obligasi Rp4 T Berbunga Maksimal 10,75%
- Bank Mandiri (BMRI) Dapat Mandat Penyaluran KUR di 2024 Sebesar Rp37,5 Triliun
- Segera Lunasi Obligasi yang Jatuh Tempo 19 Februari, SMAR Siapkan Dana Rp380 Miliar

NEWS MARKET

Gerak IHSG dan rupiah pada hari ini akan digerakkan oleh berbagai sentimen baik dari dalam maupun luar negeri. Sementara rupiah bergerak di rentang 15.650 hingga 16.000. Dari dalam negeri investor akan mencermati rilis data Penanaman Modal Asing Indonesia secara tahunan (yoy) pada Rabu pukul 10.00 WIB.

Kementerian Investasi atau Badan Koordinasi Penanaman Modal (BKPM) mencatat penanaman modal asing (PMA) ke Indonesia sebesar Rp196,2 triliun pada kuartal III 2023. Nilai tersebut naik 16,2% dibandingkan pada periode yang sama tahun sebelumnya (yoy) sebesar Rp168,9 triliun. Realisasi investasi asing pun meningkat 5,3% dibandingkan pada kuartal sebelumnya (qtq). Sepanjang April-Juni 2023, realisasi PMA ke tanah air tercatat sebesar Rp186,3 triliun. Menurut sektornya, investasi asing paling banyak ke industri logam dasar, barang logam, serta bukan mesin dan peralatannya sebesar US\$3,3 miliar pada kuartal III/2023. Realisasi PMA juga banyak masuk ke sektor industri kimia dan farmasi serta pertambangan yang sama-sama sebesar US\$1,3 miliar. Kemudian, realisasi PMA ke sektor industri kertas dan percetakan senilai US\$1,2 miliar. Ada pula investasi asing ke sektor pertambangan serta sektor transportasi, gudang, dan telekomunikasi sebesar US\$1,1 miliar.

Dari luar negeri investor mencermati rilis data neraca dagang Jepang yang diperkirakan akan kembali defisit pada Desember 2023. Menurut konsensus Tradingeconomics, neraca dagang Jepang pada Desember 2023 mencapai Yen 776 miliar. Sebelumnya, defisit perdagangan Jepang menurun tajam menjadi JPY 776,94 miliar pada November 2023 dari JPY 2,057,64 miliar pada bulan yang sama tahun sebelumnya, dibandingkan dengan perkiraan pasar yang memperkirakan kekurangan sebesar JPY 962,4 miliar. Ekspor turun tipis 0,2% yoy menjadi JPY 8,819.59 miliar, penurunan pertama dalam tiga bulan, dipengaruhi oleh lemahnya permintaan dari Tiongkok. Sementara itu, impor anjlok 11,9% menjadi JPY 9,596.53 miliar, penurunan kedelapan bulan berturut-turut, terbebani oleh rendahnya biaya energi.

Kemudian akan ada rilis perkiraan PMI Manufaktur Amerika Serikat pada Januari 2024, di mana diperkirakan akan turun ke 50,3 dari posisi sebelumnya 50,9. PMI Manufaktur AS Global S&P direvisi lebih rendah menjadi 47,9 pada Desember 2023 dari angka awal sebesar 48,2, dan dibandingkan dengan 49,4 pada bulan November, hal ini menunjukkan penurunan yang lebih besar pada kondisi manufaktur. Output kembali menurun dan penurunan pesanan baru semakin cepat, mencerminkan lemahnya kondisi permintaan domestik dan eksternal, dengan perusahaan-perusahaan menyesuaikan aktivitas pembelian dan perekrutan input mereka. Tanda-tanda peningkatan kapasitas cadangan terlihat melalui penurunan simpanan dan destocking yang lebih cepat, dan perusahaan-perusahaan juga berupaya mengelola arus kas dengan lebih baik. Sementara itu, tekanan inflasi meningkat karena beban biaya meningkat tajam, yang disebabkan oleh harga logam dan plastik dari pemasok, serta kenaikan biaya transportasi. Selain itu, harga jual meningkat pada tingkat tercepat sejak bulan April dan melemahnya permintaan klien menyebabkan penurunan lapangan kerja untuk ketiga kalinya secara berturut-turut. Meskipun demikian, kepercayaan dunia usaha meningkat ke level tertinggi dalam tiga bulan.

Kemudian, investor tampak mencermati keyakinan pasar secara luas mengenai tren suku bunga Bank Sentral Amerika Serikat atau The Fed. Investor mengharapkan penurunan suku bunga acuan yang dimulai pada Maret, meskipun mereka kurang yakin bahwa penurunan awal akan membuahkan hasil. Para pedagang sekarang memperkirakan sekitar 40% kemungkinan penurunan suku bunga Fed pada bulan Maret, menurut FedWatch Tool dari CME Group. Itu menandai penurunan tajam dari hampir 81% pada minggu sebelumnya. Terdapat hampir 54% kemungkinan bahwa bank sentral akan mempertahankan suku bunga tetap stabil, naik dari sekitar 19% pada minggu sebelumnya.

Source: CNBC Indonesia, Bisnis Indonesia, Kontan, Investor Daily

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
MAPA	1,000	Trading Buy	1,020	1,050	970	Huge Volume Accumulation, entry level: 975-1000
ACES	825	Trading Buy	840	865	800	Penant, Bullish Continuation, entry level: 810-825
BREN	5,575	Trading Buy	5,675	5,850	5,400	Consolidation, entry level: 5425-5575
MEDC	1,180	Buy on Weakness	1,200	1,235	1,140	Rising on WTI Price, entry level: 1150-1180
PTRO	5,750	Hold	5,850	6,025	5,575	Bullish Breakaway, Huge Volume Accumulation

LQ45 TECHNICAL VIEW



Wednesday, January 24, 2024

Daily Support & Resistance					
CODE	S2	S1	Price	R1	R2
ACES	795	810	825	830	835
ADRO	2,270	2,310	2,350	2,400	2,450
AKRA	1,610	1,630	1,650	1,670	1,690
AMRT	2,620	2,670	2,720	2,750	2,780
ANTM	1,575	1,590	1,610	1,635	1,665
ARTO	3,460	3,510	3,570	3,650	3,740
ASII	5,000	5,050	5,125	5,175	5,250
BBCA	9,400	9,500	9,600	9,650	9,700
BBNI	5,275	5,350	5,425	5,500	5,575
BBRI	5,600	5,650	5,700	5,750	5,800
BBTN	1,285	1,305	1,330	1,360	1,395
BMRI	6,450	6,475	6,500	6,525	6,550
BRIS	2,040	2,100	2,160	2,200	2,240
BRPT	1,080	1,100	1,120	1,130	1,140
BUKA	176	184	192	196	194
CPIN	4,440	4,490	4,550	4,590	4,640
EMTK	515	525	535	540	545
ESSA	540	555	570	585	610
EXCL	2,350	2,390	2,430	2,410	2,470
GGRM	19,900	19,975	20,050	20,150	20,250
GOTO	83	84	85	86	87
HRUM	1,185	1,210	1,235	1,275	1,315
ICBP	11,150	11,250	11,375	11,425	11,500
INCO	3,800	3,870	3,940	4,050	4,160
INDF	6,300	6,350	6,400	6,425	6,450
INDY	1,375	1,395	1,420	1,450	1,485
INKP	7,375	7,525	7,675	7,875	8,075
INTP	8,850	8,950	9,050	9,050	9,150
ITMG	25,450	25,675	25,900	26,250	26,600
KLBF	1,510	1,530	1,555	1,565	1,580
MAPI	1,925	1,960	1,995	2,030	2,060
MDKA	2,490	2,560	2,630	2,710	2,790
MEDC	1,150	1,165	1,180	1,200	1,220
PGAS	1,095	1,105	1,115	1,125	1,135
PTBA	2,480	2,510	2,540	2,580	2,620
SCMA	152	155	158	162	166
SIDO	486	492	500	510	520
SMGR	5,775	5,875	5,975	6,050	6,125
SRTG	1,550	1,570	1,590	1,615	1,640
TBIG	1,915	1,935	1,955	1,980	2,000
TLKM	3,850	3,900	3,950	4,000	4,050
TOWR	945	950	965	970	975
TPIA	4,500	5,000	5,500	5,800	6,125
UNTR	21,800	22,250	22,700	23,275	23,850
UNVR	3,100	3,140	3,180	3,210	3,240

Price Performance									
CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	1.85%	18	14.6%	91%	432	▼	890	-7%	
ADRO	-2.08%	3	-1.3%	17%	2,010	▼	3,250	-28%	
AKRA	0.92%	13	11.9%	31%	1,255	▼	1,670	-1%	
AMRT	1.49%	34	-7.2%	8%	2,530	▼	3,150	-14%	
ANTM	-2.13%	10	-5.6%	2%	1,580	▼	2,390	-33%	
ARTO	-2.19%	1,930	23.1%	133%	1,530	▼	3,860	-8%	
ASII	-1.91%	7	-9.3%	1%	5,075	▼	7,000	-27%	
BBCA	-0.26%	25	2.1%	17%	8,200	▼	9,775	-2%	
BBNI	-1.81%	10	0.9%	26%	4,313	▼	5,750	-6%	
BBRI	-1.30%	15	-0.4%	25%	4,550	▼	5,900	-3%	
BBTN	-3.27%	6	6.4%	16%	1,150	▼	1,425	-7%	
BMRI	0.00%	10	7.4%	36%	4,788	▼	6,675	-3%	
BRIS	3.35%	19	24.1%	66%	1,300	▼	2,190	-1%	
BRPT	2.75%	247	-15.8%	58%	710	▼	1,950	-43%	
BUKA	1.05%	#N/A	-11.1%	6%	181	▼	306	-37%	
CPIN	-0.22%	31	-9.5%	5%	4,330	▼	5,975	-24%	
EMTK	0.00%	#N/A	-9.3%	10%	486	▼	1,185	-55%	
ESSA	-2.56%	15	7.5%	19%	480	▼	1,130	-50%	
EXCL	1.25%	27	21.5%	43%	1,695	▼	2,560	-5%	
GGRM	0.00%	7	-1.4%	17%	17,125	▼	30,050	-33%	
GOTO	-2.30%	#N/A	-1.2%	57%	54	▼	147	-42%	
HRUM	-3.89%	6	-7.5%	2%	1,205	▼	1,945	-37%	
ICBP	-0.22%	16	7.6%	23%	9,275	▼	11,925	-5%	
INCO	-2.48%	10	-8.6%	1%	3,910	▼	7,650	-48%	
INDF	-0.39%	6	-0.8%	6%	6,050	▼	7,550	-15%	
INDY	-2.07%	2	-1.0%	5%	1,355	▼	2,800	-49%	
INKP	-3.15%	5	-7.8%	13%	6,775	▼	11,850	-35%	
INTP	0.56%	14	-3.7%	1%	8,925	▼	11,850	-24%	
ITMG	-1.33%	3	1.0%	17%	22,125	▼	41,500	-38%	
KLBF	0.00%	24	-3.4%	2%	1,525	▼	2,360	-34%	
MAPI	1.27%	16	11.5%	60%	1,250	▼	2,070	-4%	
MDKA	-0.75%	#N/A	-2.6%	28%	2,060	▼	4,950	-47%	
MEDC	0.43%	5	2.2%	40%	840	▼	1,705	-31%	
PGAS	-0.45%	8	-1.3%	5%	1,060	▼	1,650	-32%	
PTBA	-0.39%	5	4.1%	10%	2,300	▼	4,200	-40%	
SCMA	-2.47%	40	-7.1%	20%	132	▼	242	-35%	
SIDO	-2.91%	15	-4.8%	5%	478	▼	915	-45%	
SMGR	-0.42%	16	-6.6%	6%	5,625	▼	7,775	-23%	
SRTG	-0.93%	#N/A	-3.0%	13%	1,405	▼	2,510	-37%	
TBIG	-0.26%	29	-6.5%	10%	1,780	▼	2,300	-15%	
TLKM	-0.75%	17	0.0%	17%	3,390	▼	4,500	-12%	
TOWR	1.05%	15	-2.5%	18%	820	▼	1,140	-15%	
TPIA	14.82%	#N/A	4.8%	176%	1,995	▼	6,125	-10%	
UNTR	-2.37%	4	0.3%	8%	20,925	▼	31,700	-28%	
UNVR	1.92%	25	-9.9%	2%	3,120	▼	5,050	-37%	

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



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CODE	PRICE	Daily (%)	PER
BRIS	2,160	3.35%	19
ARTO	3,570	-2.19%	1,930
EXCL	2,430	1.25%	27
ACES	825	1.85%	18
AKRA	1,650	0.92%	13
MAPI	1,995	1.27%	16
ICBP	11,375	-0.22%	16
ESSA	570	-2.56%	15
BMRI	6,500	0.00%	10
BBTN	1,330	-3.27%	6
TPIA	5,500	14.82%	#N/A
PTBA	2,540	-0.39%	5
MEDC	1,180	0.43%	5
BBCA	9,600	-0.26%	25
ITMG	25,900	-1.33%	3
BBNI	5,425	-1.81%	10
UNTR	22,700	-2.37%	4
TLKM	3,950	-0.75%	17
BBRI	5,700	-1.30%	15
INDF	6,400	-0.39%	6
INDY	1,420	-2.07%	2
GOTO	85	-2.30%	#N/A
ADRO	2,350	-2.08%	3
PGAS	1,115	-0.45%	8
GGRM	20,050	0.00%	7
TOWR	965	1.05%	15
MDKA	2,630	-0.75%	#N/A
SRTG	1,590	-0.93%	#N/A
KLBF	1,555	0.00%	24
INTP	9,050	0.56%	14
SIDO	500	-2.91%	15
ANTM	1,610	-2.13%	10
TBIG	1,955	-0.26%	29
SMGR	5,975	-0.42%	16
SCMA	158	-2.47%	40
AMRT	2,720	1.49%	34
HRUM	1,235	-3.89%	6
INKP	7,675	-3.15%	5
INCO	3,940	-2.48%	10
ASII	5,125	-1.91%	7
EMTK	535	0.00%	#N/A
CPIN	4,550	-0.22%	31
UNVR	3,180	1.92%	25
BUKA	192	1.05%	#N/A
BRPT	1,120	2.75%	247

	52 WEEK PRICE PERFORMANCE	YTD (%)
BRIS		24.14%
ARTO		23.10%
EXCL		21.50%
ACES		14.58%
AKRA		11.86%
MAPI		11.45%
ICBP		7.57%
ESSA		7.55%
BMRI		7.44%
BBTN		6.40%
TPIA		4.76%
PTBA		4.10%
MEDC		2.16%
BBCA		2.13%
ITMG		0.97%
BBNI		0.93%
UNTR		0.33%
TLKM		0.00%
BBRI		-0.44%
INDF		-0.78%
INDY		-1.05%
GOTO		-1.16%
ADRO		-1.26%
PGAS		-1.33%
GGRM		-1.35%
TOWR		-2.53%
MDKA		-2.59%
SRTG		-3.05%
KLBF		-3.42%
INTP		-3.72%
SIDO		-4.76%
ANTM		-5.57%
TBIG		-6.46%
SMGR		-6.64%
SCMA		-7.06%
AMRT		-7.17%
HRUM		-7.49%
INKP		-7.81%
INCO		-8.58%
ASII		-9.29%
EMTK		-9.32%
CPIN		-9.45%
UNVR		-9.92%
BUKA		-11.11%
BRPT		-15.79%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRIS	66%	1,300		2,190	-1%
ARTO	133%	1,530		3,860	-8%
EXCL	43%	1,695		2,560	-5%
ACES	91%	432		890	-7%
AKRA	31%	1,255		1,670	-1%
MAPI	60%	1,250		2,070	-4%
ICBP	23%	9,275		11,925	-5%
ESSA	19%	480		1,130	-50%
BMRI	36%	4,788		6,675	-3%
BBTN	16%	1,150		1,425	-7%
TPIA	176%	1,995		6,125	-10%
PTBA	10%	2,300		4,200	-40%
MEDC	40%	840		1,705	-31%
BBCA	17%	8,200		9,775	-2%
ITMG	17%	22,125		41,500	-38%
BBNI	26%	4,313		5,750	-6%
UNTR	8%	20,925		31,700	-28%
TLKM	17%	3,390		4,500	-12%
BBRI	25%	4,550		5,900	-3%
INDF	6%	6,050		7,550	-15%
INDY	5%	1,355		2,800	-49%
GOTO	57%	54		147	-42%
ADRO	17%	2,010		3,250	-28%
PGAS	5%	1,060		1,650	-32%
GGRM	17%	17,125		30,050	-33%
TOWR	18%	820		1,140	-15%
MDKA	28%	2,060		4,950	-47%
SRTG	13%	1,405		2,510	-37%
KLBF	2%	1,525		2,360	-34%
INTP	1%	8,925		11,850	-24%
SIDO	5%	478		915	-45%
ANTM	2%	1,580		2,390	-33%
TBIG	10%	1,780		2,300	-15%
SMGR	6%	5,625		7,775	-23%
SCMA	20%	132		242	-35%
AMRT	8%	2,530		3,150	-14%
HRUM	2%	1,205		1,945	-37%
INKP	13%	6,775		11,850	-35%
INCO	1%	3,910		7,650	-48%
ASII	1%	5,075		7,000	-27%
EMTK	10%	486		1,185	-55%
CPIN	5%	4,330		5,975	-24%
UNVR	2%	3,120		5,050	-37%
BUKA	6%	181		306	-37%
BRPT	58%	710		1,950	-43%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



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CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 AMMN	7,675	2.68%	108	AMMN		17.18%	AMMN	7,675	351%	1,700	▼	8,350	-8%
2 ICBP	11,375	-0.22%	16	ICBP		7.57%	ICBP	11,375	23%	9,275	▼	11,925	-5%
3 BMRI	6,500	0.00%	10	BMRI		7.44%	BMRI	6,500	36%	4,788	▼	6,675	-3%
4 BBKA	9,600	-0.26%	25	BBKA		2.13%	BBKA	9,600	17%	8,200	▼	9,775	-2%
5 BBNI	5,425	-1.81%	10	BBNI		0.93%	BBNI	5,425	26%	4,313	▼	5,750	-6%
6 UNTR	22,700	-2.37%	4	UNTR		0.33%	UNTR	22,700	8%	20,925	▼	31,700	-28%
7 TLKM	3,950	-0.75%	17	TLKM		0.00%	TLKM	3,950	17%	3,390	▼	4,500	-12%
8 BBRI	5,700	-1.30%	15	BBRI		-0.44%	BBRI	5,700	25%	4,550	▼	5,900	-3%
9 INDF	6,400	-0.39%	6	INDF		-0.78%	INDF	6,400	6%	6,050	▼	7,550	-15%
10 GOTO	85	-2.30%	#N/A	GOTO		-1.16%	GOTO	85	57%	54	▼	147	-42%
11 ADRO	2,350	-2.08%	3	ADRO		-1.26%	ADRO	2,350	17%	2,010	▼	3,250	-28%
12 TOWR	965	1.05%	15	TOWR		-2.53%	TOWR	965	18%	820	▼	1,140	-15%
13 MDKA	2,630	-0.75%	#N/A	MDKA		-2.59%	MDKA	2,630	28%	2,060	▼	4,950	-47%
14 KLBF	1,555	0.00%	24	KLBF		-3.42%	KLBF	1,555	2%	1,525	▼	2,360	-34%
15 ANTM	1,610	-2.13%	10	ANTM		-5.57%	ANTM	1,610	2%	1,580	▼	2,390	-33%
16 SMGR	5,975	-0.42%	16	SMGR		-6.64%	SMGR	5,975	6%	5,625	▼	7,775	-23%
17 AMRT	2,720	1.49%	34	AMRT		-7.17%	AMRT	2,720	8%	2,530	▼	3,150	-14%
18 INKP	7,675	-3.15%	5	INKP		-7.81%	INKP	7,675	13%	6,775	▼	11,850	-35%
19 ASII	5,125	-1.91%	7	ASII		-9.29%	ASII	5,125	1%	5,075	▼	7,000	-27%
20 CPIN	4,550	-0.22%	31	CPIN		-9.45%	CPIN	4,550	5%	4,330	▼	5,975	-24%
21 UNVR	3,180	1.92%	25	UNVR		-9.92%	UNVR	3,180	2%	3,120	▼	5,050	-37%
22 BRPT	1,120	2.75%	247	BRPT		-15.79%	BRPT	1,120	58%	710	▼	1,950	-43%

Sector Weights for Friday, December 1, 2023

Sector Name	Weight%
Financials	58.01
Communication Services	10.38
Consumer Staples	8.79
Materials	7.98
Industrials	5.49
Consumer Discretionary	4.1
Energy	3.54
Health Care	1.71

Industry Group Weights for Friday, December 1, 2023

Industry Group Name	Weight%
Banks	58.01
Telecommunication Services	10.38
Materials	7.98
Capital Goods	5.49
Food Beverage & Tobacco	4.7
Consumer Discretionary Distribution & Retail	4.1
Energy	3.54
Consumer Staples Distribution & Retail	2.69
Pharmaceuticals, Biotechnology & Life Sciences	1.71
Household & Personal Products	1.4

MSCI NOVEMBER 2023 INDEX REVIEW

Announcement date : November 14, 2023, All changes will be made as of the close of November 30, 2023, Effective date December 01, 2023

INDONESIA

- MSCI Global Standard Indexes List
 Additions : AMMN
 Deletions : INCO

- MSCI Small Cap Indexes List
 Additions : ARTO, EMTK
 Deletions : BBYB, BUMI, PTPP, TINS, WIKA

NEXT

February 2024 Index Review
 o Announcement date: February 12, 2024
 o Effective date: March 01, 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir

IDX80 PERFORMANCE

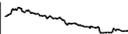
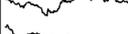
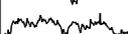
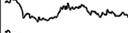
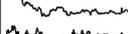
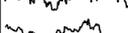
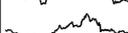
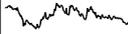
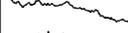
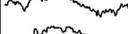
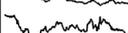
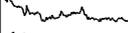
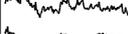
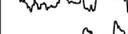


Wednesday, January 24, 2024

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRIS	2,160	3.35%	19		24.14%	BRIS	66%	1,300	▼	2,190	-1%
ARTO	3,570	-2.19%	1,930		23.10%	ARTO	133%	1,530	▼	3,860	-8%
EXCL	2,430	1.25%	27		21.50%	EXCL	43%	1,695	▼	2,560	-5%
AVIA	580	4.50%	25		16.00%	AVIA	37%	422	▼	760	-24%
ACES	825	1.85%	18		14.58%	ACES	91%	432	▼	890	-7%
SMDR	360	-4.26%	3		12.50%	SMDR	29%	280	▼	490	-27%
DOID	396	1.54%	6		12.50%	DOID	48%	268	▼	570	-31%
AKRA	1,650	0.92%	13		11.86%	AKRA	31%	1,255	▼	1,670	-1%
MAPI	1,995	1.27%	16		11.45%	MAPI	60%	1,250	▼	2,070	-4%
ICBP	11,375	-0.22%	16		7.57%	ICBP	23%	9,275	▼	11,925	-5%
ESSA	570	-2.56%	15		7.55%	ESSA	19%	480	▼	1,130	-50%
BMRI	6,500	0.00%	10		7.44%	BMRI	36%	4,788	▼	6,675	-3%
BBTN	1,330	-3.27%	6		6.40%	BBTN	16%	1,150	▼	1,425	-7%
ISAT	9,850	1.55%	21		5.07%	ISAT	70%	5,800	▼	10,850	-9%
TPIA	5,500	14.82%	#N/A		4.76%	TPIA	176%	1,995	▼	6,125	-10%
CTRA	1,220	-2.01%	15		4.27%	CTRA	33%	920	▼	1,300	-6%
PTBA	2,540	-0.39%	5		4.10%	PTBA	10%	2,300	▼	4,200	-40%
ELSA	402	0.50%	6		3.61%	ELSA	38%	292	▼	460	-13%
MEDC	1,180	0.43%	5		2.16%	MEDC	40%	840	▼	1,705	-31%
BBCA	9,600	-0.26%	25		2.13%	BBCA	17%	8,200	▼	9,775	-2%
BFIN	1,220	-1.61%	11		1.24%	BFIN	28%	955	▼	1,535	-21%
ITMG	25,900	-1.33%	3		0.97%	ITMG	17%	22,125	▼	41,500	-38%
PTPP	432	-1.82%	7		0.93%	PTPP	3%	418	▼	835	-48%
BBNI	5,425	-1.81%	10		0.93%	BBNI	26%	4,313	▼	5,750	-6%
UNTR	22,700	-2.37%	4		0.33%	UNTR	8%	20,925	▼	31,700	-28%
PNLF	264	-2.94%	5		0.00%	PNLF	4%	254	▼	474	-44%
JKON	89	-2.20%	8		0.00%	JKON	14%	78	▼	153	-42%
TLKM	3,950	-0.75%	17		0.00%	TLKM	17%	3,390	▼	4,500	-12%
ENRG	220	0.00%	5		0.00%	ENRG	14%	193	▼	308	-29%
WIKA	240	0.00%	#N/A		0.00%	WIKA	31%	183	▼	830	-71%
ADMR	1,355	4.63%	12		-0.37%	ADMR	83%	740	▼	1,790	-24%
BBRI	5,700	-1.30%	15		-0.44%	BBRI	25%	4,550	▼	5,900	-3%
ERAA	424	-0.47%	8		-0.47%	ERAA	30%	326	▼	580	-27%
INDF	6,400	-0.39%	6		-0.78%	INDF	6%	6,050	▼	7,550	-15%
INDY	1,420	-2.07%	2		-1.05%	INDY	5%	1,355	▼	2,800	-49%
GOTO	85	-2.30%	#N/A		-1.16%	GOTO	57%	54	▼	147	-42%
ADRO	2,350	-2.08%	3		-1.26%	ADRO	17%	2,010	▼	3,250	-28%
ASSA	780	-1.27%	34		-1.27%	ASSA	13%	690	▼	1,420	-45%
PGAS	1,115	-0.45%	8		-1.33%	PGAS	5%	1,060	▼	1,650	-32%
GGRM	20,050	0.00%	7		-1.35%	GGRM	17%	17,125	▼	30,050	-33%
RMKE	585	-2.50%	3		-1.68%	RMKE	2%	575	▼	1,120	-48%
SMRA	565	-3.42%	10		-1.74%	SMRA	13%	498	▼	740	-24%
JSMR	4,760	-0.21%	5		-2.26%	JSMR	57%	3,030	▼	4,980	-4%
MPMX	1,025	-1.91%	7		-2.38%	MPMX	6%	970	▼	1,360	-25%
TOWR	965	1.05%	15		-2.53%	TOWR	18%	820	▼	1,140	-15%
MDKA	2,630	-0.75%	#N/A		-2.59%	MDKA	28%	2,060	▼	4,950	-47%
HMSP	870	-0.57%	13		-2.79%	HMSP	5%	825	▼	1,235	-30%
BMTR	260	-2.26%	5		-2.99%	BMTR	4%	250	▼	388	-33%
SRTG	1,590	-0.93%	#N/A		-3.05%	SRTG	13%	1,405	▼	2,510	-37%
KLBF	1,555	0.00%	24		-3.42%	KLBF	2%	1,525	▼	2,360	-34%
INTP	9,050	0.56%	14		-3.72%	INTP	1%	8,925	▼	11,850	-24%
TINS	615	-0.81%	#N/A		-4.65%	TINS	2%	605	▼	1,335	-54%
BTPS	1,610	-1.53%	9		-4.73%	BTPS	4%	1,550	▼	2,720	-41%

39	SIDO	500	-2.91%	15
	BSDE	1,025	-1.91%	7
	MNCN	366	-2.66%	4
	BRMS	161	-1.83%	94
	ANTM	1,610	-2.13%	10
	OMED	202	0.00%	17
	MYOR	2,350	-1.26%	18
	MTEL	665	-1.48%	28
	TBIG	1,955	-0.26%	29
	SMGR	5,975	-0.42%	16
	SCMA	158	-2.47%	40
	AMRT	2,720	1.49%	34
51	HRUM	1,235	-3.89%	6
	INKP	7,675	-3.15%	5
	PNBN	1,115	-0.89%	9
	JPFA	1,080	-1.37%	14
	INCO	3,940	-2.48%	10
	PWON	414	-1.43%	11
	ASII	5,125	-1.91%	7
	EMTK	535	0.00%	#N/A
	CPIN	4,550	-0.22%	31
	UNVR	3,180	1.92%	25
43	TKIM	6,525	-1.88%	5
	BUKA	192	1.05%	#N/A
19	MIKA	2,530	-0.39%	37
	HEAL	1,320	-2.22%	48
35	BRPT	1,120	2.75%	247

SIDO		-4.76%
BSDE		-5.09%
MNCN		-5.18%
BRMS		-5.29%
ANTM		-5.57%
OMED		-5.61%
MYOR		-5.62%
MTEL		-5.67%
TBIG		-6.46%
SMGR		-6.64%
SCMA		-7.06%
AMRT		-7.17%
HRUM		-7.49%
INKP		-7.81%
PNBN		-7.85%
JPFA		-8.47%
INCO		-8.58%
PWON		-8.81%
ASII		-9.29%
EMTK		-9.32%
CPIN		-9.45%
UNVR		-9.92%
TKIM		-10.62%
BUKA		-11.11%
MIKA		-11.23%
HEAL		-11.41%
BRPT		-15.79%

SIDO	500	5%	478	▼	915	-45%
BSDE	1,025	14%	900	▼	1,235	-17%
MNCN	366	3%	356	▼	730	-50%
BRMS	161	41%	114	▼	226	-29%
ANTM	1,610	2%	1,580	▼	2,390	-33%
OMED	202	36%	149	▼	242	-17%
MYOR	2,350	3%	2,280	▼	2,900	-19%
MTEL	665	11%	600	▼	770	-14%
TBIG	1,955	10%	1,780	▼	2,300	-15%
SMGR	5,975	6%	5,625	▼	7,775	-23%
SCMA	158	20%	132	▼	242	-35%
AMRT	2,720	8%	2,530	▼	3,150	-14%
HRUM	1,235	2%	1,205	▼	1,945	-37%
INKP	7,675	13%	6,775	▼	11,850	-35%
PNBN	1,115	8%	1,030	▼	1,695	-34%
JPFA	1,080	6%	1,015	▼	1,410	-23%
INCO	3,940	1%	3,910	▼	7,650	-48%
PWON	414	6%	392	▼	525	-21%
ASII	5,125	1%	5,075	▼	7,000	-27%
EMTK	535	10%	486	▼	1,185	-55%
CPIN	4,550	5%	4,330	▼	5,975	-24%
UNVR	3,180	2%	3,120	▼	5,050	-37%
TKIM	6,525	17%	5,600	▼	10,375	-37%
BUKA	192	6%	181	▼	306	-37%
MIKA	2,530	4%	2,430	▼	3,200	-21%
HEAL	1,320	4%	1,265	▼	1,620	-19%
BRPT	1,120	58%	710	▼	1,950	-43%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	:	PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

CORPORATE ACTION



Wednesday, January 24, 2024

Cash Dividend

BSSR

[Distribution]

RUPS - BBKP

[am 09:30:00]

BBKP

RUPSLB

Date :24/01/2024

Time :09:30

Venue: Auditorium Gedung Bank KB Bukopin Lantai 3

ECONOMIC CALENDAR



Wednesday January 24 2024				Actual	Previous	Consensus	Forecast
1:00 AM	US	2-Year Note Auction		4.31%			
4:30 AM	US	API Crude Oil Stock Change JAN/19		0.483M			
7:00 PM	US	MBA 30-Year Mortgage Rate JAN/19		6.75%			
7:00 PM	US	MBA Mortgage Applications JAN/19		10.40%			
7:00 PM	US	MBA Mortgage Market Index JAN/19		210.5			
7:00 PM	US	MBA Mortgage Refinance Index JAN/19		471.2			
7:00 PM	US	MBA Purchase Index JAN/19		162.2			
9:45 PM	US	S&P Global Composite PMI Flash JAN		50.9			50.3
9:45 PM	US	S&P Global Manufacturing PMI Flash JAN		47.9	48		47.2
9:45 PM	US	S&P Global Services PMI Flash JAN		51.4	51		51
10:30 PM	US	EIA Crude Oil Stocks Change JAN/19		-2.492M			
10:30 PM	US	EIA Gasoline Stocks Change JAN/19		3.083M			
10:30 PM	US	EIA Crude Oil Imports Change JAN/19		-0.528M			
10:30 PM	US	EIA Cushing Crude Oil Stocks Change JAN/19		-2.099M			
10:30 PM	US	EIA Distillate Fuel Production Change JAN/19		-0.265M			
10:30 PM	US	EIA Distillate Stocks Change JAN/19		2.37M			
10:30 PM	US	EIA Gasoline Production Change JAN/19		-0.291M			
10:30 PM	US	EIA Heating Oil Stocks Change JAN/19		0.542M			
10:30 PM	US	EIA Refinery Crude Runs Change JAN/19		0.135M			
11:30 PM	US	17-Week Bill Auction		5.19%			
11:30 PM	US	2-Year FRN Auction		0.25%			
	ID	Foreign Direct Investment YoY Q4		16.20%			
Thursday January 25 2024				Actual	Previous	Consensus	Forecast
1:00 AM	US	5-Year Note Auction		3.80%			
8:30 PM	US	Durable Goods Orders MoM DEC		5.40%	1.00%		0.10%
8:30 PM	US	GDP Growth Rate QoQ Adv Q4		4.90%	2%		2.30%
8:30 PM	US	Chicago Fed National Activity Index DEC		0.03			0.1
8:30 PM	US	Durable Goods Orders Ex Transp MoM DEC		0.50%	0.20%		0.20%
8:30 PM	US	GDP Price Index QoQ Adv Q4		3.30%			2.80%
8:30 PM	US	Goods Trade Balance Adv DEC		\$-89.33B			\$-88.0B
8:30 PM	US	Initial Jobless Claims JAN/20		187K	200K		192K
8:30 PM	US	Retail Inventories Ex Autos MoM Adv DEC		-0.90%			-0.50%
8:30 PM	US	Wholesale Inventories MoM Adv DEC		-0.20%			-0.30%
8:30 PM	US	Continuing Jobless Claims JAN/13		1806K	1840K		1800K
8:30 PM	US	Core PCE Prices QoQ Adv Q4		2%	2%		1.70%
8:30 PM	US	Durable Goods Orders ex Defense MoM DEC		6.50%			-0.10%
8:30 PM	US	GDP Sales QoQ Adv Q4		3.60%			2.50%
8:30 PM	US	Jobless Claims 4-week Average JAN/20		203.25K			205K
8:30 PM	US	Non Defense Goods Orders Ex Air DEC		0.80%	0.20%		0.40%
8:30 PM	US	PCE Prices QoQ Adv Q4		2.60%			2.20%
11:30 PM	US	4-Week Bill Auction		5.29%			
11:30 PM	US	8-Week Bill Auction		5.28%			
	US	Building Permits Final DEC		1.467M	1.495M		1.495M
	US	Building Permits MoM Final DEC		-2.10%			1.90%
Friday January 26 2024				Actual	Previous	Consensus	Forecast
12:00 AM	US	15-Year Mortgage Rate JAN/24		5.76%			
12:00 AM	US	30-Year Mortgage Rate JAN/24		6.60%			
1:00 AM	US	7-Year Note Auction		3.86%			
8:30 PM	US	Core PCE Price Index MoM DEC		0.10%	0.20%		0.20%
8:30 PM	US	Personal Income MoM DEC		0.40%	0.30%		0.30%
8:30 PM	US	Personal Spending MoM DEC		0.20%	0.40%		0.30%
8:30 PM	US	PCE Price Index MoM DEC		-0.10%	0.20%		0.10%
8:30 PM	US	PCE Price Index YoY DEC		2.60%	2.60%		2.70%
8:30 PM	US	Core PCE Price Index YoY DEC		3.20%	3%		3.10%
10:00 PM	US	Pending Home Sales MoM DEC		0%			0.70%
10:00 PM	US	Pending Home Sales YoY DEC		-5.20%			-3.40%

Wednesday, January 24, 2024

LQ 45 Performance

Top Gainer

TPIA 5,500 (14.8%)
BRIS 2,160 (3.3%)
BRPT 1,120 (2.7%)
UNVR 3,180 (1.9%)
ACES 825 (1.8%)

Top Volume

GOTO 85 (12 Mn Lot)
BUKA 192 (2.8 Mn Lot)
ASII 5,125 (1.7 Mn Lot)
BRPT 1,120 (1.6 Mn Lot)
BBRI 5,700 (1.2 Mn Lot)

Top Frekuensi

ASII 5,125 (40k x)
TPIA 5,500 (29k x)
BRIS 2,160 (22k x)
ADRO 2,350 (19k x)
BBRI 5,700 (17k x)

Top Loser

HRUM 1,235 (-3.8%)
BBTN 1,330 (-3.2%)
INKP 7,675 (-3.1%)
SIDO 500 (-2.9%)
ESSA 570 (-2.5%)

Top Value

ASII 5,125 (905.3 IDR Bn)
BBCA 9,600 (879.7 IDR Bn)
BBRI 5,700 (699.5 IDR Bn)
BMRI 6,500 (500.2 IDR Bn)
TPIA 5,500 (389.2 IDR Bn)

All Stock Performance

Top Gainer

SSMS 1,160 (17.1%)
TPIA 5,500 (14.8%)
KOKA 74 (13.8%)
INTD 153 (13.3%)
DADA 9 (12.5%)

Top Volume

GOTO 85 (12 Mn Lot)
STRK 50 (8.1 Mn Lot)
CARE 180 (4.2 Mn Lot)
MAYA 158 (4 Mn Lot)
DOOH 75 (3.8 Mn Lot)

Top Frekuensi

LMAX 163 (66k x)
STRK 50 (49k x)
ASII 5,125 (40k x)
TPIA 5,500 (29k x)
DOOH 75 (28k x)

Top Loser

ZYRX 175 (0%)
CGAS 525 (-25%)
HUMI 135 (-24.1%)
MAYA 158 (-23.3%)
GRIA 116 (-20%)

Top Value

ASII 5,125 (905.3 IDR Bn)
BBCA 9,600 (879.7 IDR Bn)
BBRI 5,700 (699.5 IDR Bn)
BMRI 6,500 (500.2 IDR Bn)
TPIA 5,500 (389.2 IDR Bn)

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